

INSTRUCTIONS FOR *PREMIUM PAYMENT CLAIM FORM*

After the initial Investment with LifeTime, Policy Premiums may have been paid on one or more Policies to which the initial Investment funds were matched. Please file a separate *Policy Premium Claim Form* for the total amount of payments on each Policy.

For example, if your Investment funds were placed on four Policies and Premium Payments were made on two of those four Policies, two Premium Claim Forms should be used to make two Claims – each Claim for the total amount of premiums paid on each of the two Policies.

Should you need additional Forms please feel free to make copies of this Form or download additional copies from the Receiver's web site at www.lifetimereceiver.com.

Please do not include initial Investment Amounts on this Form. To make Claim(s) for initial Investments with LifeTime Capital, Inc., use the "Investment" Claim Form.

IMPORTANT – TIMELY FILING REQUIRED

Your completed Claim Form(s) and supporting documentation should be submitted within **ninety (90) days** of your receipt of this information. Failure to submit a Claim in a timely manner may result in the inability to verify your Claim(s) and in the Court's determination that your Claim(s) cannot be Allowed, in whole or in part.

Once you have submitted your Claim, the Receiver, or his representative, may contact you for additional information regarding your Claim. Failure to provide such requested information within **thirty (30) days** of the request may result in the inability to verify your Claim(s) and in the Court's determination that your Claim(s) cannot be Allowed, in whole or in part.

SUPPORTING DOCUMENTATION REQUIRED

You, the Claimant, are responsible for attaching copies of documentation supporting the amount of your Claim (e.g. bills or invoices for Premiums & canceled payment checks). These documents must be sufficient to show that the claimed amount was paid as a Premium on a Policy held by LifeTime Capital, Inc.

Where the required documentation is in the custody or control of another person (e.g. a broker, an investment advisor, or the custodian of a retirement account such as Sterling Trust) you must obtain copies of that documentation from that person or company to attach to your Premium Payment Claim Form.

- Copy of the invoice or bill for the Premium Payment for which you are making *this* Claim.
- Proof of the amount paid on the bill or invoice. (Copy of your checks, cashier checks, money orders, wire transfers, bank statements and/or receipts.)
- Where the Claimant is not the Investor, attach documentation sufficient to show your right to make a Claim based upon another's Premium Payments (e.g. bill of sale, power of attorney, or divorce decree, or probate decree, etc.)
- In the case that the Investment Claim is being made by a trust that invested with LifeTime, please attach copies of: 1) the *current* Memorandum (or Affidavit) of Trust *or* the Trust Agreement and All Amendments to the Agreement; 2) any Affidavits of Successor Trustee(s); and Evidence of Trustee Authority.

