

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

CIVIL ACTION NO. 07-10712-RGS

SECURITIES AND EXCHANGE COMMISSION

v.

LYDIA CAPITAL, LLC

ORDER PROVIDING NOTICE TO
INTERESTED PARTIES AND SETTING TIME
PERIOD FOR FILING WRITTEN OBJECTIONS

July 9, 2009

STEARNS, D.J.

On June 17, 2009, H. Thomas Moran, II, Court Appointed Receiver for Defendant Lydia Capital, LLC, filed a motion seeking authorization to settle claims pertaining to certain life insurance policies (Settlement Motion). The Receiver is directed to, no later than July 15, 2009, provide a copy of the Settlement Motion, a copy of the proposed Settlement Order, and a copy of this Order to: (1) all parties to this action; (2) the investors in Lydia and/or the Lydia Capital Alternative Investment Fund LP (Fund); (3) those creditors of Lydia and/or the Fund of which the Receiver is aware; and (4) those parties of which the Receiver is aware who received payments from Lydia and/or the Fund in connection with the policies at issue.

Any objections to the Settlement Motion must be submitted to the court by July 29, 2009. Any person or entity filing a written objection to the Settlement Motion shall also serve, no later than July 29, 2009, a copy of said objection upon (a) Phillips Murrah P.C., counsel to the Receiver, Corporate Tower, 101 N. Robinson, 13th Floor, Oklahoma City, OK 73102, Attn: Melvin R. McVay; (b) the SEC, c/o Silvestre A. Fontes, 33 Arch Street, 23rd Floor, Boston, MA

02110-1424; (c) Defendant Evan Anderson, c/o Mauro M. Wolfe, Dickstein Shapiro LLP, 1177 Avenue of the Americas, 3rd Floor, New York, NY 10036; and (d) Defendant Glenn Manterfield, 36 Fossdale Road, Sheffield S7 2DA, United Kingdom.

SO ORDERED.

/s/ Richard G. Stearns

UNITED STATES DISTRICT JUDGE