IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF MASSACHUSETTS

SECURITIES AND EXCHANGE COMMISS	ION,)	
Plaintiff,)	
v.)	Case No. 07-cv-10712-RGS
LYDIA CAPITAL, LLC;)	
GLENN MANTERFIELD, and)	
EVAN ANDERSEN,)	
Defendants.	Ś	

ORDER (A) SETTING HEARING ON RECEIVER'S MOTION TO APPROVE SETTLEMENT AGREEMENTS, (B) PROVIDING FOR NOTICE TO INTERESTED PARTIES, AND (C) SETTING TIME PERIOD FOR FILING WRITTEN OBJECTIONS

Now before the Court is the Application [Doc No. 275] of H. Thomas Moran, II, Court Appointed Receiver for Defendant Lydia Capital, LLC, for an Order (A) Setting Hearing on Receiver's Motion to Approve Settlement Agreements, (B) Providing for Notice to Interested Parties, and (C) Setting Time Period for Filing Written Objections. Upon review of the Receiver's Application, and for good cause shown, the Court finds that the Application should be, and is hereby granted.

A hearing on the Receiver Motion for an Order (A) Authorizing the Receiver to Settle Claims Pertaining to Certain Life Insurance Policies, (B) Approving Settlement Agreements, (C) Authorizing the Receiver to Take the Necessary Actions to Effect the Proposed Settlements, and (D) Granting Related Relief (the "Settlement Motion") shall be held on the Att day of March, 2010 at Att Dr.m. (prevailing Eastern Time), at which time the Court will consider approval of the Settlement Motion.

Document 275-2

Filed 02/24/2010

Page 2 of 2

The Receiver is directed to provide a copy of the Settlement Motion, a copy of the proposed Settlement Order and a Copy of this Order to: (1) the SEC; (2) Defendant Evan Anderson; (3) Defendant Glenn Manterfield; (4) the investors in Lydia and/or the Lydia Capital Alternative Investment Fund LP (the "Fund"); (5) those creditors of Lydia and/or the Fund the Receiver is aware of; and (6) those parties who received payments from Lydia and/or the Fund in connection with the Disputed Policies that the Receiver is aware of.

The deadline for submitting written objections to the Settlement Motion and the relief requested therein shall be <u>MARCH 15,2010</u>(the "Objection Deadline").

Any person or entity filing a written objection to the Settlement Motion shall also serve a copy of said objection upon (a) Phillips Murrah P.C., counsel to the Receiver, Corporate Tower, 101 N. Robinson, 13th Floor, Oklahoma City, Oklahoma 73102, Attention Melvin R. McVay, Jr.; (b) the SEC, c/o Deena Bernstein, 33 Arch Street, 23rd Floor, Boston, Massachusetts 02110-1424; (c) Defendant Evan Anderson c/o Mauro M. Wolfe, Dickstein Shapiro LLP 1177 Avenue of the Americas, 3rd Floor, New York, New York 10036; and (d) Defendant Glenn Manterfield, 36 Fossdale Road, Sheffield S7 2DA, United Kingdom, so as to be received no later than 4:00 p.m. (prevailing Eastern Time) on the Objection Deadline.

IT IS SO ORDERED this 5 day of the street

201

00456037 DOC

2

UNITED ST